

Succession Planning

Preserving your assets across generations.



What services do we offer?

- Support in planning and implementing individual succession solutions.
- Conduct situational analyses and inventories, as well as assessment of the various assets.
- Preparation of company evaluations and risk analyses as part of the succession process.
- Illustration of various succession scenarios for a family / company.
- Preparation of wills, health care proxies, matrimony and inheritance contracts and family constitutions, as well as support in their implementation.
- Development of an overall concept, which best suits the interests of all parties involved.
- Coaching as part of the succession process and mediation in case of conflicts.



How do you benefit specifically?

- You benefit from a neutral, independent situation analysis.
- You can be sure that your succession solution is tailored to meet your requirements and suits your family situation.
- You don't lose any time because of the high level of complexity and can therefore stay on top of things at all times.
- You have the assurance that your assets are always organized as you want them to be.
- You can relieve your descendants of difficult and delicate decisions.

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