

Asset Management

Diversification and composure.



What services do we offer?

- Discretionary asset management according to precisely defined guidelines, a long-term investment horizon and conservative approach. Our long-term maxim is asset growth.
- The fundamental assessment of financial markets, the relative evaluation of asset classes and our political appraisals are the groundwork for our decision-making. Short-term swings in the financial markets are deliberately excluded to avoid any precipitousness and mis-guided actions.
- Reduction in the investment risk through broad diversification of the portfolio, both beyond and within the various asset classes (cash, equities, bonds, real estate, precious metals, alternative investments).
- Access to a wide range of high-quality investment solutions.



How do you benefit specifically?

- More security, as we assume responsibility for your portfolio.
- You save time, while we keep an eye on the financial markets.
- You have a clearly defined, personal contact, who is always available to you.
- We keep an eye on economic and geopolitical circumstances for you and take this into consideration in the investment policy.

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