

Corporate Transactions

Your personal investment banking.



What services do we offer?

- Evaluation of potential acquisitions of small and medium-sized businesses (SMEs) within Europe.
- Development of peer group analyses in order to make better decisions.
- Detailed due diligence of the selected purchase target in the fields of finances, law and technology.
- Analysis of fiscal aspects of the takeover.
- Implementation of business valuations and determination of possible synergy effects.
- Support when preparing financing operations and during the search for investors and possible buyers.
- Structuring of bond issues.



How do you benefit specifically?

- You can realize your ideas in a stringent process.
- You increase your probability of success in the search for investors and buyers due to having access to our extensive network.
- You optimize your costs through FINAD's role as a one-stop shop with appropriate monitoring.
- You obtain transparency about the valuation parameters applied.

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